



**CEO Board Report**  
**March 2019**  
**(Feb 20 thru March 20)**

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**FUND DEVELOPMENT & MARKETING**

- Attended FundCon in NYC (Strategizing, Developing, Marketing and Raising Money for Nonprofits (with Jeremy N.).
- Invited to attend and present to Ruth Brown Foundation (ECAGS donor).
- Met with Joe Gambino, Saks GM to steward relationship.
- Met with George Fox (Chair, BGCG and CEO Titan Advisors).

**BOARD MANAGEMENT AND DEVELOPMENT**

- Attended Department of Human Services “Brown Bag Lunch” for annual update (w/ Brook Urban).
- Draft of new Volunteer Handbook is nearly complete (with help from Nicole K.).

**EXTERNAL OPERATIONS**

- Continued meeting with grantees to discuss changes to Community Investment Process. Grantees have been very receptive to the new process and G UW expectations going forward.
- Appeared on Tony Savino Show (WGCH).
- Appeared on “Darby & Friends” (WGCH).
- Appeared on “In Greenwich” (WGCH).
- With staff, coordinated and attended very well attended (60+) Reading Champions Workshop – feedback was positive. Keynote speaker was very informative and 5 new RC tutors were recruited on the spot.
- Attended Greenwich Hospital’s Community Needs Assessment review to learn about community needs in this area and learn how other Needs Assessments are produced.
- Attended Greenwich Hospital’s Community Advisory Committee meeting.

**INTERNAL OPERATIONS**

- Our regular monthly meeting was held with DeCruze to discuss G UW financials
- Reviewed draft 990 and submitted questions / changes to auditor.
- G UW weekly staff meetings are held every Monday (management plan review and individual updates)

**CORE FUNCTIONS**

- Expenses continue to be under budget (see financials)