



CEO Board Report
October 2019
(Sept 15 – Oct 11)

FUND DEVELOPMENT & MARKETING

- Regular meetings (now weekly) with Bazini / Hopp to discuss PR / marketing strategies.
- Held 3 prospective donor meetings.
- Signed and personalized donor “thank you” letters.
- Held Campaign Kickoff at Town Hall.

COMMUNITY IMPACT

- Appeared on Darby & Friends on WGCH.
- Interviewed by Greenwich Time re: Grants Process (2 times).
- Met with interim CEO of YMCA to discuss relationship with GUW (PSIC, pre-schools closing, etc.)
- Met with Chair of DI committee to review agenda, etc. for upcoming DI meeting.
- Held DI Program meeting.
- Wrote and submitted to the Town a section on the impact non-profits have on the community for publication in the 10 year “Plan of Conservation and Development” draft that was just released.
- Revised Community Investment Process application with feedback from a board member.
- Attended and spoke at Reading Champions Kick Off at Town Hall.
- Held successful Grant Writing workshop attended by funded agencies (~20). Feedback was positive.
- Attended and spoke at 4 CIP Volunteer training sessions.
- Reviewed and made changes to Needs Assessment MOU. Had a board member review it prior to signing.
- Attended Greenwich Hospital Advisory Board meeting.
- Attended CPC meeting (GPS Superintendent Toni Jones was speaker).
- Renamed HSTS to Community Connections. Background changes being made to support the new name.
- Attended Sole Sisters kick off meeting.
- Rowan Center (funded agency) visited and showed us the video our funding produced.
- Attended Greenwich Together meeting (formerly Greenwich Prevention Council).
- Hosted CEO Roundtable (3x/year).
- Attended State of the Town Luncheon.

FINANCE

- Audit in process.
- Regular monthly check-in with DeCruze.
- August Financials delayed due to audit in process and partner agencies’ late submission of program financials.
- Interviewed new bank (current bank bought by Peoples United).

INTERNAL OPERATIONS AND CORE FUNCTIONS

- Signed proposal from cybersecurity firm. Moving forward with testing.

STEWARDSHIP

- Worked with Nominating and Board Chairs and Nominating Committee on process to identify and recruit new board members. Several in the “ask” stage are moving forward. Recruited 2 new Advisory Board members.
- Allowed Neighbor to Neighbor to use GUW conference room to perform their CEO interviews.